MAY 2 3 '08

2-45 PM

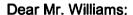
SURFACE TRANSPORTATION BOARD



May 22, 2008

VIA FEDERAL EXPRESS

Mr. Vernon A. Williams Secretary Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423





Submitted herewith for filing and recording under 49 U.S.C. Section 11301 and the regulations promulgated thereunder are four (4) fully executed documents as follows:

Memorandum of Railcar Manufacturing Agreement dated as of May 2, 2008.

This Agreement is a primary document.

Parties to this transaction are as follows:

Buyer: TTX Company (Company)

101 North Wacker Drive Chicago, Illinois 60606

Seller: Trinity North American Freight Car, Inc. (Manufacturer)

2525 Stemmons Freeway Dallas, Texas 75207

The general description of the equipment is as follows:

| TYPE | AAR MECHANICAL DESIGNATION | NO. OF UNITS | MARKED | NUMBERED |
|---|----------------------------|-----------------|--------|---------------|
| 89' low level flat cars for tri-level autorack service. | FA | 65 | GTTX | 702950-703014 |

Mr. Vernon A. Williams Page Two May 22, 2008

Enclosed is our check in the amount of \$35.00 to cover filing fees.

There are no prior recordations pertaining to this Agreement.

A short summary of this Agreement to appear in the Index is as follows:

"Memorandum of Railcar Manufacturing Agreement covering 65, 89' low level flat cars for tri-level autorack service; GTTX, numbered 702950-703014."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Sincerely,

Karen N. Latham

Assistant Vice President - Finance

Kewen n. Lus

Enclosures

k:\trsere\letters\filings\willimtrin0508.doc

MAY 2 3 '08

2-45 PM

SURFACE TRANSPORTATION BOARD MORANDUM OF RAILCAR MANUFACTURING AGREEMENT

THIS MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT (and as of May 2, 2008, is made by TTX Company, a Delaware corporation, with an address at 101 North Wacker Drive, Chicago, Illinois 60606 (the "Purchaser"), and trigity North American Freight Car, Inc., a Delaware corporation, with an address at 2525 terminons Freeway, Dallas, Texas 75207 (the "Manufacturer" and, together with the Purchaser").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Parties entered into a Manufacturing Agreement dated as of May 2, 2008 (the "Agreement") pursuant to which the Manufacturer will manufacture and sell to the Purchaser the equipment listed on Schedule 1 hereto (the "Equipment").

WHEREAS, pursuant to the Agreement, the Manufacturer retains a security interest in the Equipment to secure payment by the Purchaser of the purchase price of the Equipment; and

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Agreement, and the respective interests therein of the Parties and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Manufacturer hereby confirms its agreement to manufacture the Equipment for the Purchaser in accordance with the terms and conditions of the Agreement, and the Purchaser confirms its agreement to purchase the Equipment, confirms that Manufacturer retains a security interest in the Equipment to secure payment therefor, and accepts such terms and conditions, which are incorporated by references as if fully set forth herein.

IN WITNESS WHEREOF, each of the undersigned has caused this Memorandum to be executed by a duly authorized officer as of the day and year first above written.

TRINITY NORTH AMERICAN FREIGHT CAR, INC.

Chief Commercial Office

TTX COMPANY

Vice President and Chief Financial Officer

| STATE OF TEXAS) |
|--|
|)SS: COUNTY OF DALLAS) |
| On this to day of, 2008, before me personally appears to me personally known, who by me duly sworn, says that he is Chief Commercial Officer of Trinity North American Freight Car, Inc. (the "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of the said Company. IN WITNESS WHEREOF, I have hereunto set my hand and official seal. |
| NAKEYA S. SPIGNER Notary Public, State of Texas My Commission Expires November 01, 2009 NAKEYA S. SPIGNER Notary Public, State of Texas My Commission Expires November 01, 2009 |
| (SEAL) |
| My Commission expires: |
| STATE OF ILLINOIS))SS: COUNTY OF COOK) |
| On this 22 bold day of May , 2008 before me personally appears Kathleen M. Savard, to me personally known, who by me duly sworn, says that she is the Vice President and Chief Financial Officer of TTX Company (the "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free and deed of the said Company. |
| IN WITNESS WHEREOF, I have hereunto set my hand and official seal. |
| "OFFICIAL SEAL" ERIC R. ENSTROM Notary Public |
| MOTARY PUBLIC, STATE OF ILLINOIS \$ |

(SEAL)

My Commission expires: